

# Schedule of Events 2019

# WEDNESDAY, JUNE 5

7:00 pm - 9:30 pm

Children's Miracle Network Hospitals: Credit Unions for Kids Silent Auction RENAISSANCE FOYER EAST, LEVEL 4

7:00 pm - 9:30 pm

**Registration and Information** RENAISSANCE FOYER, LEVEL 4 Sponsored by Mortgage Center

7:00 pm - 9:30 pm

# **Internet Kiosk**

RENAISSANCE FOYER WEST, LEVEL 4 Sponsored by CU Direct

7:30 pm - 9:30 pm

# Corks for a Cause Networking Extravaganza!

42 DEGREES NORTH, LEVEL 3 (Complimentary) Exclusive Diamond Level Sponsor Alloya Corporate Federal Credit Union Badge Required for Admission

9:30 pm - 12:00 am

Alloya Live Hospitality Party 42 DEGREES NORTH, LEVEL 3

# THURSDAY, JUNE 6

Ongoing

Children's Miracle Network Hospitals: Credit Unions for Kids Silent Auction RENAISSANCE FOYER EAST, LEVEL 4

7:30 am - 6:00 pm

**Registration and Information** RENAISSANCE FOYER, LEVEL 4 Sponsored by Mortgage Center

7:30 am - 6:00 pm

# Internet Kiosk

RENAISSANCE FOYER WEST, LEVEL 4 Sponsored by CU Direct

7:30 am - 6:00 pm

Café Breakaway: Attendee Lounge GRECO, LEVEL 4 Sponsored by Member First Mortgage

8:00 am - 9:00 am

Global Women's Leadership Network: Retaining, Attracting and Developing Talent in a Competitive Marketplace Panel Discussion MARQUETTE, LEVEL 5 9:00 am – 4:30 pm

# **INSIDE Credit Union Compliance**

LASALLE, LEVEL 5 Sponsored by CU Solutions Group Strategic Advisory Services

9:15 am - 11:15 am

## Center Stage! Opener, Special Guests and Keynote

AMBASSADOR BALLROOM, LEVEL 3 Sponsored by Excess Share Insurance

11:30 am - 12:45 pm

# Bridge to Conversation Networking Lunch

MACKINAC BALLROOM, LEVEL 5 (Ticketed)

11:30 am - 12:45 pm

Economic Issues Lunch ONTARIO, LEVEL 3 (Ticketed)

12:50 pm - 2:30 pm

Guest Program: Exclusive Renaissance Center Tour JEFFERSON LOBBY NORTH, LEVEL 1 (Ticketed)



1:00 pm - 2:30 pm

Guest Program: Afternoon with the Marriott Chef RENAISSANCE FOYER, LEVEL 4 (Ticketed)

1:00 pm - 1:40 pm

#### **Conference Education Sessions**

- Will the Robots Inherit the Banks?
   AMBASSADOR BALLROOM, LEVEL 3
   Alex Salkever
- Strategy Execution: Tactics, Tips and Technology MARQUETTE, LEVEL 5 Isaac Mallory Sponsored by Multi-Bank Securities, Inc.
- GRC: What It is and How It Impacts Credit Unions

BRULE, LEVEL 5 Sarah Stevenson Sponsored by MCUL & Affiliates

 Malware, Mules and Money
 NICOLET, LEVEL 5
 Steve Stasiukonis
 Sponsored by Excess Share Insurance

1:50 pm - 2:30 pm

#### **Conference Education Sessions**

- Post Session Q&A:
   Will the Robots Inherit the Banks?
   DULUTH, LEVEL 5
   Alex Salkever
- The Situation Room

  MARQUETTE, LEVEL 5

  Jordan Kingdon and Kieran Marion
  Sponsored by MCUL & Affiliates
- The Reimagined Branch
   BRULE, LEVEL 5
   Doug Roossien
   Sponsored by CUNA Mutual Group
- When Insiders Go Bad: Cyber Threats Inside a Credit Union AMBASSADOR BALLROOM, LEVEL 3 Steve Stasiukonis Sponsored by Plante Moran
- Lawsuits, ADA Compliance, Digital Accessibility: Oh My! NICOLET, LEVEL 5 Ty D'Amore

2:30 pm - 4:30 pm

**General Exposition Viewing**RENAISSANCE BALLROOM, LEVEL 4

4:30 pm - 5:30 pm

Membership Meeting and Leadership Summit MACKINAC BALLROOM, LEVEL 5 6:00 pm - 8:30 pm

# CU Solutions Group Welcome Reception!

GM WORLD, RENAISSANCE CENTER, GROUND FLOOR (Included in registration; ticketed for guest-

In Partnership with CUNA Mutual Group and Sprint

# FRIDAY, JUNE 7

Ongoing - 6:15 pm

Children's Miracle Network Hospitals: Credit Unions for Kids Silent Auction RENAISSANCE FOYER EAST, LEVEL 4

6:30 am - 7:30 am

Mid-Michigan Chapter Charity Fun Walk/Run DETROIT RIVERFRONT, 1340 ATWATER ST.

7:30 am – 6:00 pm

# **Registration and Information** RENAISSANCE FOYER, LEVEL 4

Sponsored by Mortgage Center

7:30 am - 6:00 pm

#### **Internet Kiosk**

RENAISSANCE FOYER WEST, LEVEL 4 Sponsored by CU Direct

7:30 am - 6:00 pm

Café Breakaway: Attendee Lounge GRECO, LEVEL 4 Sponsored by Member First Mortgage

7:30 am – 8:30 am

# A Great Start! Breakfast Buffet

ONTARIO, LEVEL 3

(Included in registration; ticketed for guest-badge-only registrants)

8:30 am - 10:00 am

# General Exposition Viewing and Prize Drawings

RENAISSANCE BALLROOM, LEVEL 4

9:45 am – 3:30 pm

(Ticketed)

# Guest Program: Detroit Culture and Design Experience MARRIOTT MOTOR LOBBY ENTRANCE, GROUND FLOOR

10:15 am - 12:30 pm

Center Stage!
Panel Discussion and Keynote

AMBASSADOR BALLROOM, LEVEL 3
Sponsored by Intuit TurboTax

12:30 pm – 12:45 pm Lunch and Learn Roundtables: Meal Pickup PRE-FUNCTION AREA, LEVEL 5

12:45 pm - 1:45 pm

(Ticketed)

**Lunch and Learn Roundtables** (Ticketed)

- What's for Lunch?
   Strategic Lending Ideas
   CADILLAC, LEVEL 5
   Patrick Adams
   Sponsored by Michigan State Housing Development Authority
- Mid-Asset Size Roundtable LASALLE, LEVEL 5 Jeff Rendel
- Power Plays and Pitfalls of Cannabis Banking
   BRULE, LEVEL 5
   Patricia Neighbors
   Sponsored by Financial Standards
   Group, CPA LLC and Inc.
- Small-Asset Size
   Top 10 Issues Your Brand is Facing
   MARQUETTE, LEVEL 5
   Sarah Hope Marshall
- Large-Asset Size
   The Hot List: Ten Timely Topics
   MACKINAC BALLROOM, LEVEL 5
   Jim Kasch
- Where are the Neo-Credit Unions? DULUTH, LEVEL 5 Tim Bohlman, David Dean and Sean King
- Member Engagement: Service and Sales Solutions NICOLET, LEVEL 5 Mark Arnold

12:45 pm - 1:45 pm

'Lunch to Go' or 'Sit and Chat' ONTARIO, LEVEL 3 (Ticketed)

### 2:00 pm – 3:00 pm Conference Education and lanite Sessions

Ignite Sessions
 AMBASSADOR BALLROOM, LEVEL 3
 Kevin Smith and Igniters
 Sponsored by
 BSB Communications, Inc.

- We Before Me
   MACKINAC BALLROOM, LEVEL 5
   Rick Barrera
- Emotional and Gender Intelligence: Is EQ More Important than IQ? DULUTH, LEVEL 5 Brandi Stankovic Sponsored by CU Solutions Group
- Everything Rises and Falls on Leadership (Part 1) MARQUETTE, LEVEL 5 Dennis McIntee
- And the Answer is ...
   Cannabis Banking!
   (What was the Question?)
   BRULE, LEVEL 5
   Patricia Neighbors
- Building a Lasting Brand for Credit Unions
   NICOLET, LEVEL 5
   Mark Arnold
- What Credit Unions Have to Learn from Check Cashers and Payday Lenders CADILLAC, LEVEL 5 Lisa Servon
- MSHDA Homeownership Programs
   LASALLE, LEVEL 5
   Eric Dusenbury
   Sponsored by Michigan State Housing Development Authority

#### 3:15 pm - 4:15 pm

#### **Conference Education Sessions**

 How the Push to 5G Mobile Networks Will Impact the Finance Industry: The Future of Financial Services is Mobile DULUTH, LEVEL 5 Jeff Muglia Sponsored by Sprint

- Everything Rises and Falls on Leadership (Part 2) MARQUETTE, LEVEL 5 Dennis McIntee
- Power Plays and Pitfalls of Cannabis Banking (Repeated) BRULE, LEVEL 5 Patricia Neighbors

What If and Why Not?
 Making a Bigger
 Difference Together
 NICOLET, LEVEL 5

NICOLET, LEVEL 5
Beth Troost, Kevin O'Connor and
Tracy Rivard
Sponsored by
Michigan Credit Union Foundation

- Member Experience: Think 1000 Piece Jigsaw Puzzle CADILLAC, LEVEL 5 Patrick Adams Sponsored by CO-OP Financial Services
- Overcoming the Four Fears in Providing Small Dollar Lending to Members LASALLE, LEVEL 5 Ben Morales and Kevin Foster-Keddie

## 4:30 pm - 6:00 pm

Children's Miracle Network Hospitals: Credit Unions for Kids Live Auction Cocktail Reception

AMBASSADOR BALLROOM, LEVEL 3 (Included in registration; ticketed for guest-badge-only registrants)

6:15 pm – 7:15 pm

Children's Miracle Network Hospitals:
Credit Unions for Kids Silent Auction
Closes and Item Pickup
RENAISSANCE FOYER, LEVEL 4

# SATURDAY, JUNE 8

8:00 am - 1:00 pm

Children's Miracle Network Hospitals: Credit Unions for Kids Silent Auction Item Pickup

RENAISSANCE FOYER, LEVEL 4

8:00 am – 1:00 pm

Registration and Information

RENAISSANCE FOYER, LEVEL 4

Sponsored by Mortgage Center

8:00 am – 1:00 pm Internet Kiosk RENAISSANCE FOYER WEST, LEVEL 4 Sponsored by CU Direct

8:00 am – 1:00 pm

Café Breakaway: Attendee Lounge
GRECO, LEVEL 4
Sponsored by Member First Mortgage

9:00 am - 10:30 am

Honor Awards Breakfast Program and Entertainment by the Water Coolers AMBASSADOR BALLROOM, LEVEL 3 (Included in registration; ticketed for guestbadge-only registrants) Sponsored by CUNA Mutual Group

# 10:45 am – 11:45 am Conference Education Sessions

- Best Practices in Addressing and Preventing Harassment in the Workplace
   DULUTH, LEVEL 5
   Jennifer Sabourin
- Offering Professional Trustee Service to Credit Unions and Members MARQUETTE, LEVEL 5 Robert Sajdak Sponsored by Holzman Law, PLLC
- Engage! CU Link and Open Your Eyes to a Credit Union® Campaign BRULE, LEVEL 5 Paula Piccinini and Panelists Sponsored by CU Solutions Group
- Service and Sales Solutions (Repeated)
   NICOLET, LEVEL 5
   Mark Arnold
- Succession Planning: It is Not Just for the CEO CADILLAC, LEVEL 5 Jim Kasch

12:00 pm – 1:30 pm

CUES Networking Lunch:
Who is the Member of the Future?

MACKINAC BALLROOM, LEVEL 5
(Ticketed)
Mark Arnold
Sponsored by CUES Michigan Council

WI-FI: (Marriott\_CONFERENCE)
Password: mcul2019

#ACE19



<sup>\*</sup>Agenda subject to change.

# Ground Levels 1 and A

ATWATER STREET (Level A)

• Mid-Michigan Chapter Charity Fun Walk/Run - Friday

GM WORLD, RENAISSANCE CENTER (Level A)

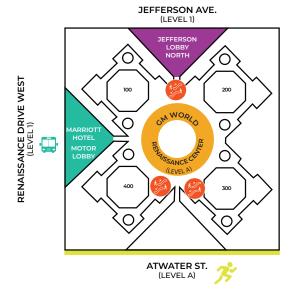
CU Solutions Group Welcome Reception - Thursday

MARRIOTT HOTEL MOTOR LOBBY,
RENAISSANCE DRIVE WEST (Level 1)

• Guest Program: Detroit Culture and Design Experience - Friday

JEFFERSON LOBBY NORTH (Level 1)

• Guest Program: Exclusive Renaissance Center Tour - Thursday



# Level 3

## **42 DEGREES NORTH**

- Corks for a Cause Networking Extravaganza! Wednesday
- Alloya Live Hospitality Party Wednesday

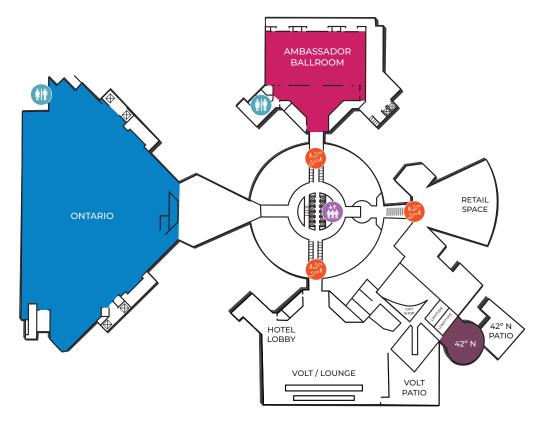
# **ONTARIO**

- Economic Issues Lunch Thursday
- Great Start! Breakfast Buffet Friday
- 'Lunch to Go' or 'Sit and Chat' Friday

## AMBASSADOR BALLROOM

- Center Stage! Opener, Special Guests and Keynote Thursday
- Education Session: Will the Robots Inherit the Banks? Thursday
- Education Session: When Insiders Go Bad:
   Cyber Threats Inside a Credit Union Thursday
- Center Stage! Panel Discussion and Keynote Friday
- Ignite Sessions Friday
- CMN Hospitals Live Auction Cocktail Reception Friday
- Honor Awards Breakfast Program Saturday





# Level 4

#### **RENAISSANCE FOYER**

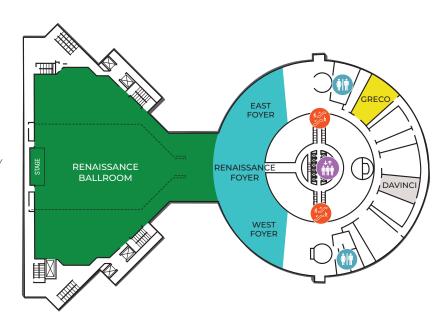
- Registration, Information and Internet Kiosk -Wednesday, Thursday, Friday and Saturday
- CMN Hospitals Silent Auction -Wednesday, Thursday and Friday
- CMN Hospitals Auction Pickup Friday and Saturday
- Guest Program Meeting Location: Afternoon with the Marriott Chef - Thursday

#### RENAISSANCE BALLROOM

• Exposition - Thursday and Friday

#### **GRECO**

 Café Breakaway: Attendee Lounge -Thursday, Friday and Saturday



# Level 5

## **CONFERENCE EDUCATION SESSION ROOMS**

Thursday, Friday and Saturday Refer to each day's agenda or conference app for more Education Sessions on Level 5

#### **PRE-FUNCTION AREA**

• Lunch and Learn Roundtables: Meal Pickup - Friday

#### LASALLE

- INSIDE Credit Union Compliance Thursday
- Lunch and Learn Roundtable: Mid-Asset Size Friday

#### CADILLAC

- INSIDE Credit Union Young Professionals Thursday
- Lunch and Learn Roundtable:
   What's for Lunch? Strategic Lending Ideas Friday

#### DULUTH

Lunch and Learn Roundtable:
 Where are the Neo-Credit Unions? - Friday

#### **BRULE**

• Lunch and Learn Roundtable: Power Plays and Pitfalls of Cannabis Banking - *Friday* 

## **NICOLET**

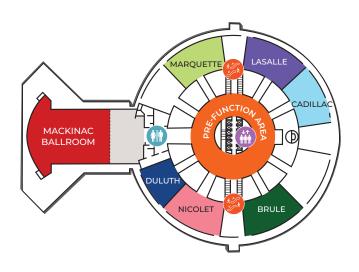
Lunch and Learn Roundtable:
 Member Engagement: Service and Sales Solutions - Friday

# MARQUETTE

- Global Women's Leadership Network Thursday
- Lunch and Learn Roundtable: Small-Asset Size Top 10 Issues Your Brand is Facing - Friday

# MACKINAC BALLROOM

- Bridge to Conversation Networking Lunch Thursday
- Membership Meeting and Leadership Summit Thursday
- Lunch and Learn Roundtable: Large-Asset Size The Hot List: Ten Timely Topics - Friday
- Education Session: We Before Me Friday
- CUES Networking Lunch Saturday



# Thank You Sponsors







































